User Stories

Jade is a Financing Officer.

David is a Financing Manager.

Ali is the Head of the Financing Department.

|  |  |
| --- | --- |
| Role | Description |
| Financing Officer | This user is able to create/ update files, inquire about files and delete files. |
| Financing Manager | This user is able to inquire about files and has the authority to approve file deletions, creations or alterations made by Other Users. |
| Head of Financing Department | This user is able to create/update files and delete files, can inquire about files and also has authority to approve file alterations, deletions or creations performed by Other Users. |

|  |  |  |
| --- | --- | --- |
| User Story | Notes | Acceptance Tests |
| As a Financing Officer I want to submit a document to the EDRM. | The user who submitted the document becomes the owner of said document, providing them with permissions to edit the document. | If the permissions are correct the user can modify the file.  Else if the permissions are incorrect the user will only be able to view the document. |
| After a Financing officer submitted the file, another user without permissions attempts to view the document. |  | If the user cannot access the file, then the permissions are correct.  Else if the user can access the file even without permission, then the test has failed. |
| As a Financing Officer I create a document and submit it to the EDRM and are designated as creator of the document. | The creator will have admin rights for the document. | If the user is able to access and modify all aspects of the file, then the test is a success.  Else if they are unable to view or modify the document then the test is a failure. |
| As a Financing Manager I wish to view the audit trail of a uploaded file. | Upon a files upload, an audit trail is created which will include the creation date and time of the file, while also tracking any modifications made to the document or views of the document with a date and time along with the name and role of the user who viewed/modified the file. | If the audit trail of the file is there to be viewed in the format of:  OWNER | [CREATED | MODIFIED | VIEWED] | DATE | TIME  Then the test is a success.  Else if there is no audit trail of the file to be viewed then the test is a failure. |
| As a Financing Manager I will search for all files older than 2 years. |  | If the search returns files only older than 2 years, then the test is a success.  Else if the search returns files newer than 2 years then the test is a failure. |
| As a Financing Manager I want to search for an archived file created by a former employee. | The file is over 2 years old so the search will be filtered for files older than 2 years and created by the former employee. | If the file is located within the archive after its creator has left, then the test is a success.  Else if the file can no longer be located or accessed after its creator has left the system then the test is a failure. |
| As the Head of the Financing Department, I want to delete a file from the main section. | Due to company policy the file must be stored for 7 years so will be stored on the archive by the system. | If the file has been deleted from the main system and located on the archive, then the test is a success.  Else if the file is deleted from the main system and unable to be located then the test is a failure. |
| As the Head of the Financing Department, I want to upload a document to the system and receive updates on it. | When a user uploads a file to the system, they are given a bi-weekly and monthly update on their files through email. | If the user has received an email about their file after when it has reached an age of a multiple of 2 weeks or a month then the test is a success.  Else if no email has been received then the test is a failure. |
| As the Head of the Financing Department, I have received a report that a user is unable to locate a file within the system. | I will search through the audit logs to find the file in order to restore the document to the main system. | If the file can be found and restored to the main system, then the test is a success.  Else if the file cannot be found within the audit trail, then the file cannot be restored and the test is a failure. |